

DEBT & EQUITY:

Raising debt and equity for the expansion of a large warehouse/industrial operator and turn around specialist and similarly, for a multifamily buyer who purchases quality assets with a value added potential.

Working with a buyer of office assets, having 10-12 million sq. ft under management who repositions them into medical offices.

Working with a large real estate builder that specializes in construction services and modular buildings, who wants to develop several of his own projects.

Working with a 5,000 room hotel operator that seeks opportunities in acquiring existing hotels and hotel debt.

Many of the hotels require rebranding, and in some cases will be repositioned for other uses.

MIDDLE MARKET COMPANIES:

Working with a middle-market IT Services firm that to date has acquired or started 9 companies. They are looking to acquire their 10th Company which will increase their earnings to \$200M per annum. This company works both domestically and abroad. Working to help them raise debt and equity.

Telemedicine Company –

Many companies have suffered during the pandemic.

Telemedicine isn't one of them. The demand for virtual doctor appointments has been growing.

This company provides virtual primary and mental health care platforms that employ more than 700 doctors that have completed over 3 million visits.

They strive to help patients prevent unnecessary hospital visits, exposure to disease and costly transportation and are available 24/7.

SPECIAL PROJECT: \$165 Million

Aquarium - In the market for debt and equity for a large aquarium builder within a major metropolitan US City.

This group has experience in both real estate development and aquarium operations.